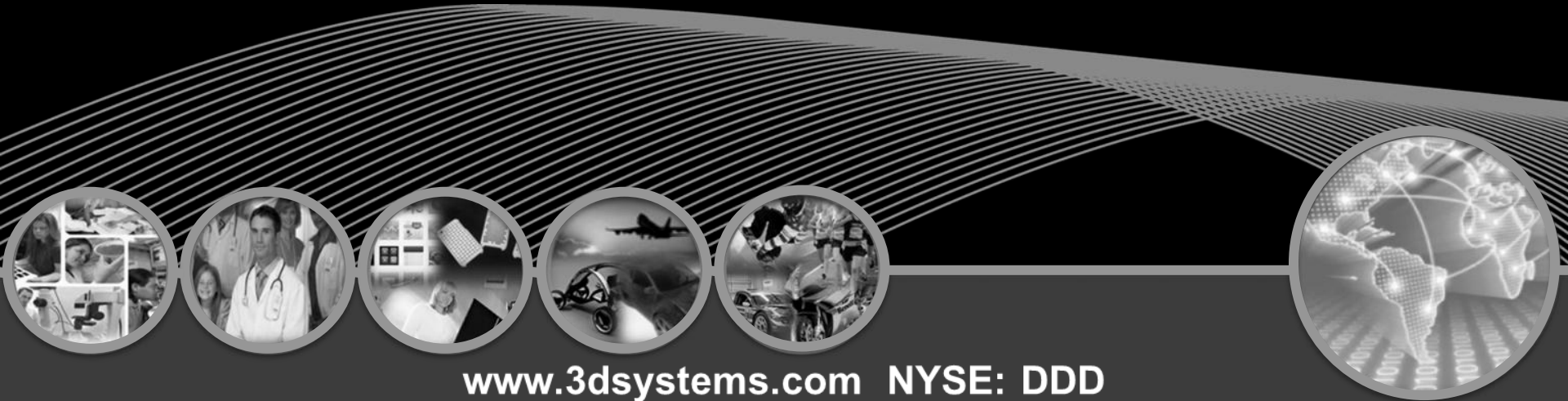




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3DSYSTEMS™

**Conference Call and Webcast
First Quarter 2013**



www.3dsystems.com NYSE: DDD

Presenters

Stacey Witten

- Director Investor Relations

Avi Reichental

- President & Chief Executive Officer

Damon Gregoire

- Senior Vice President & Chief Financial Officer

Andrew Johnson

- Vice President & General Counsel

Welcome Webcast Viewers

To listen to the conference
via phone and to ask
questions during our Q&A
session, please dial:

- **1-866-318-8616 in the United States**
- **1-617-399-5135 from outside the United States**
- **Participant Code: 19084856**

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This presentation contains forward-looking statements, as defined by federal and state securities laws. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

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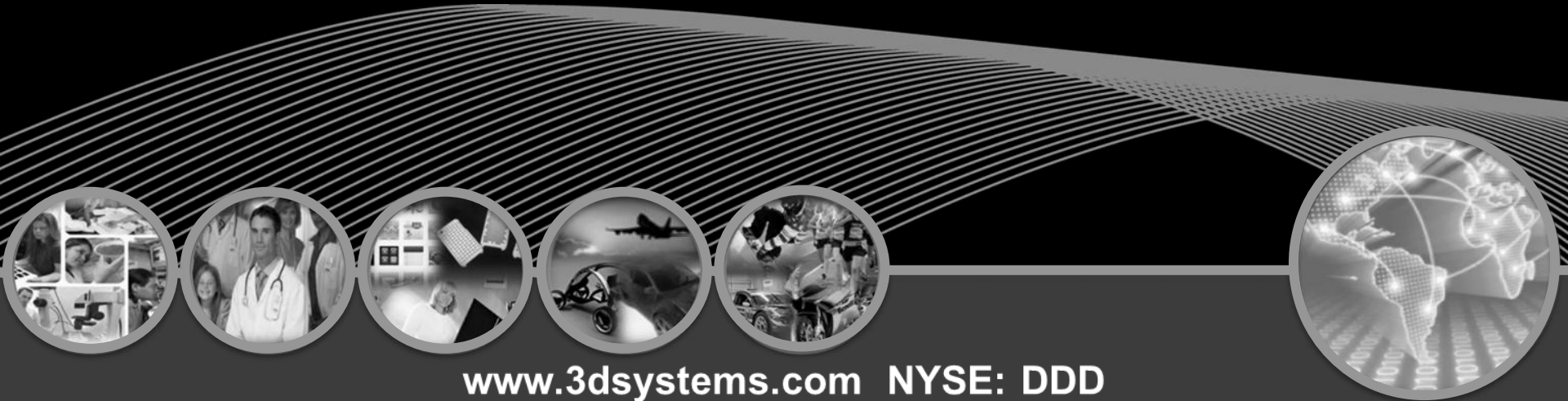


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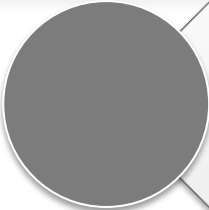
Operating Results

Avi Reichental, President & CEO



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Q1 2013 Highlights



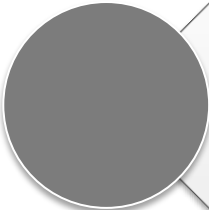
Revenue grew 31%, to a record \$102.1 million on a 61% increase in printers & other products revenue and 22.1% overall organic growth



Gross profit increased 38% on higher revenue and GPM expanded 250 basis points to 52.4%



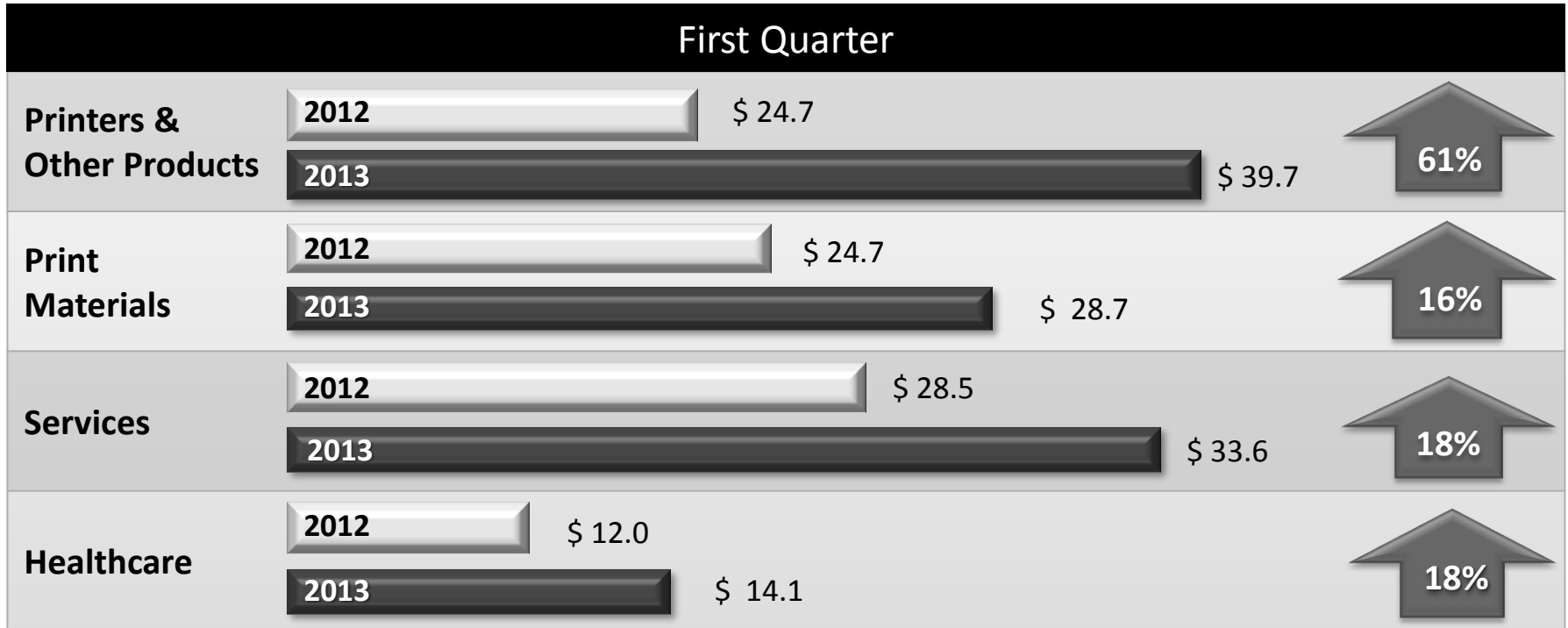
We introduced significant new products including several personal and professional 3D printers and powerful designer software packages



We acquired Geomagic, a provider of design, sculpt and scan software tools further enhancing our 3D authoring platform growth initiative

Record Quarterly Revenue

\$ in millions



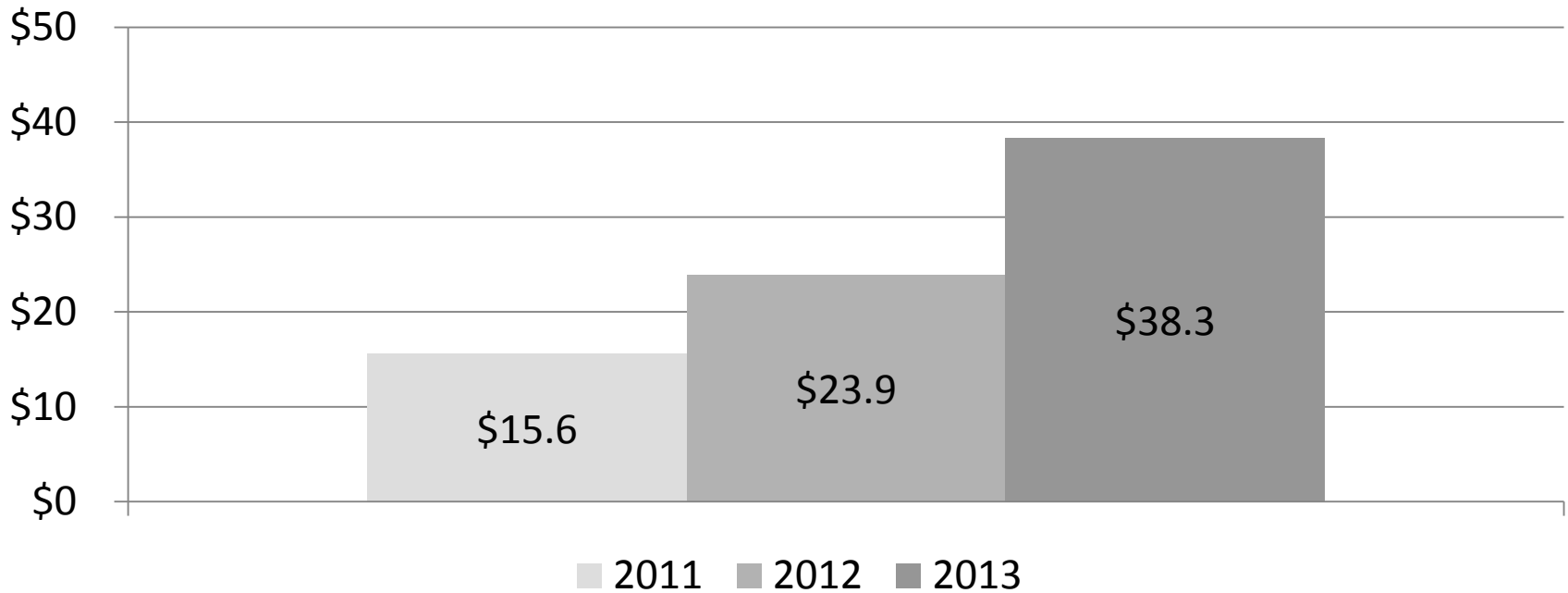
31.0% total revenue growth

22.1% organic revenue growth

New Products Fuel Our Growth

\$ in millions

New Products Revenue



First Quarter 2013

Launched 4 new products during the first quarter

New products revenue up 60% over Q1 2012

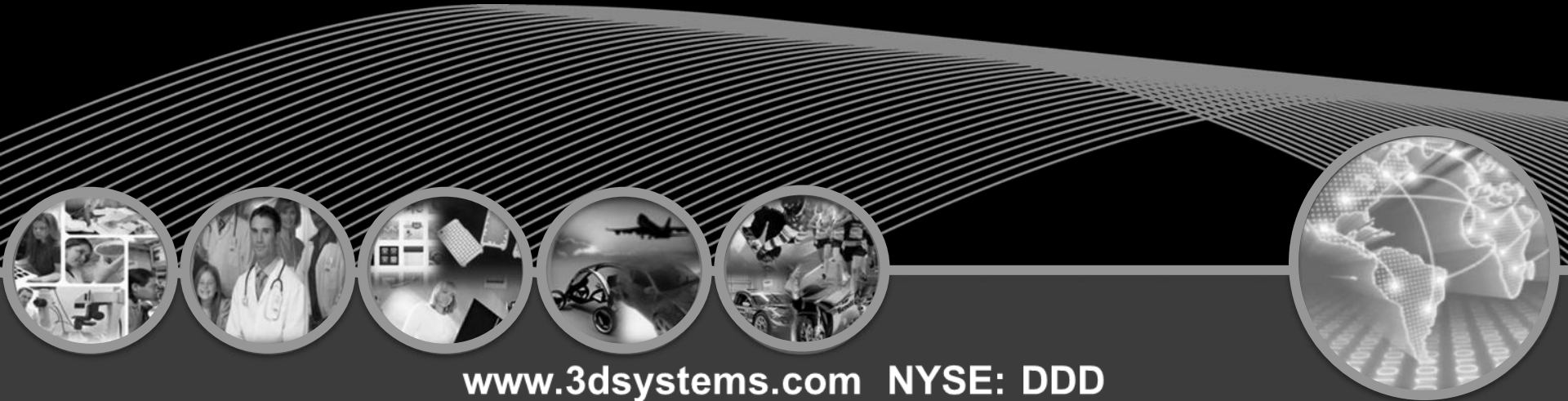


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Financial Review

Damon Gregoire, Senior Vice President and CFO



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First Quarter Operating Results

\$ in millions, except earnings per share

Drivers	2012		2013		Non-GAAP % Change Favorable/ (Unfavorable)
	GAAP	Non-GAAP	GAAP	Non-GAAP	
Revenue	\$ 77.9	\$ 77.9	\$ 102.1	\$ 102.1	31.0%
Gross Profit	\$ 38.9	\$ 39.0	\$ 53.5	\$ 53.5	37.6%
<i>% of Revenue</i>	49.9%	49.9%	52.4%	52.4%	
Operating Expenses	\$ 28.9	\$ 21.9	\$ 36.0	\$ 27.8	(26.6%)
<i>% of Revenue</i>	37.1%	28.2%	35.2%	27.2%	
Operating Income	\$ 10.0	\$ 17.0	\$ 17.5	\$ 25.8	59.1%
<i>% of Revenue</i>	12.8%	21.7%	17.2%	25.2%	
Net Income	\$ 6.2	\$ 13.2	\$ 5.9	\$ 18.9	43.0%
<i>% of Revenue</i>	7.9%	16.9%	5.8%	18.5%	
Diluted Earnings Per Share	\$ 0.08	\$ 0.17	\$ 0.06	\$ 0.21	23.5%

Non-GAAP Reconciliation

(\$ in millions, except per share amounts)

	Q1 2012			Q1 2013		
	GAAP	Adjustment	Non-GAAP	GAAP	Adjustment	Non-GAAP
Revenue	\$ 77.9	-	\$ 77.9	\$ 102.1	-	\$102.1
Cost of sales	\$ 39.1	(\$ 0.1)	\$ 39.0	\$ 48.6	(\$ 0.1)	\$ 48.5
Gross Profit	\$ 38.9	\$ 0.1	\$ 38.9	\$ 53.5	\$ 0.1	\$ 53.5
Operating expenses	\$ 28.9	(\$ 6.9)	\$ 21.9	\$ 36.0	(\$ 8.2)	\$ 27.8
Income from Operations	\$ 10.0	\$ 6.9	\$ 17.0	\$ 17.5	\$ 8.2	\$ 25.8
Interest & other expense, net	\$ 2.7	(\$ 1.0)	\$ 1.7	\$ 10.1	(\$ 8.2)	\$ 1.9
Provision for income taxes	\$ 1.1	\$ 1.0	\$ 2.1	\$ 1.6	\$ 3.4	\$ 5.0
Net income	\$ 6.2	\$ 7.0	\$13.2	\$ 5.9	\$ 13.0	\$ 18.9
Diluted earnings per share	\$ 0.08		\$ 0.17	\$ 0.06		\$ 0.21

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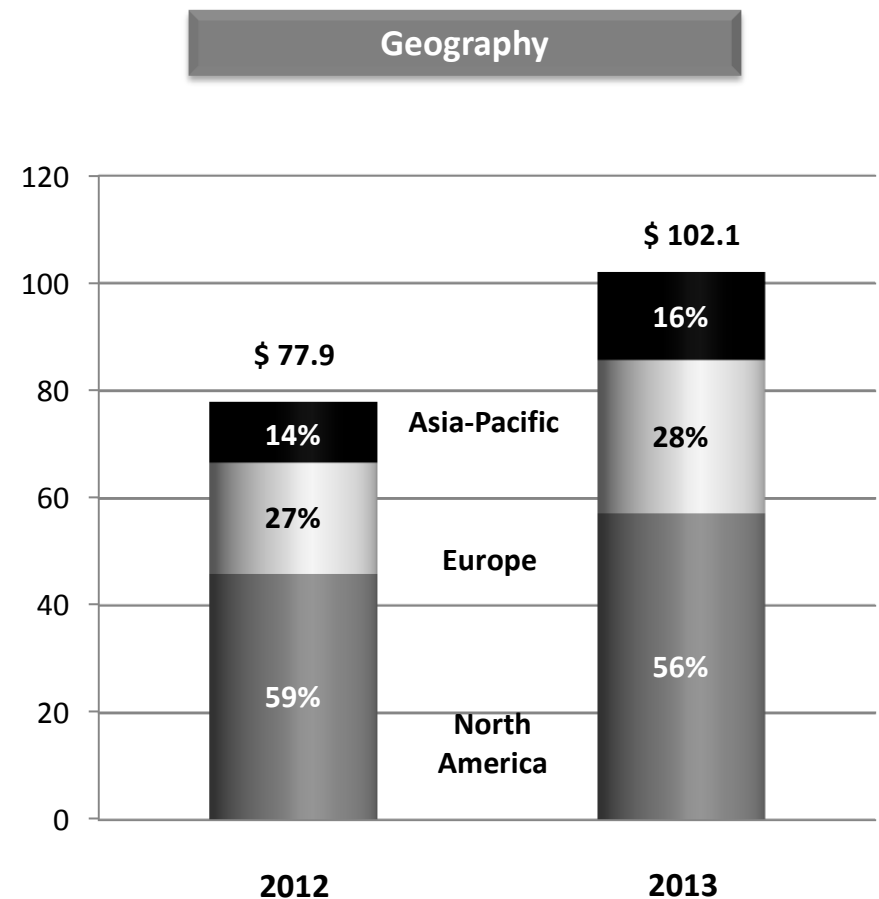
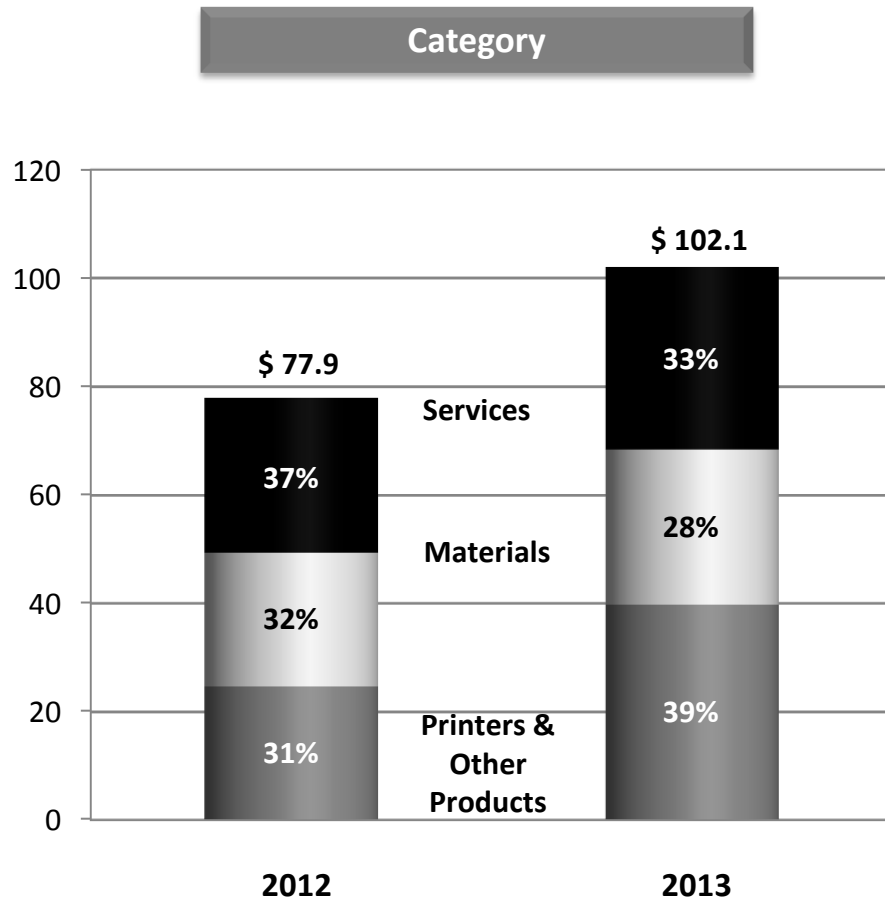
We use non-GAAP financial measures of adjusted net income and adjusted earnings per share to supplement our unaudited condensed consolidated financial statements presented on a GAAP basis to facilitate a better understanding of the impact that several strategic acquisitions had on our financial results.

Q1 2013 non-GAAP adjustments include:

- \$3.2 million amortization expense in SG&A and cost of sales
- \$2.2 million non-cash compensation and \$1.6 million acquisition expenses in SG&A
- \$8.2 million non-cash interest, loss on conversions of convertible notes and loss on litigation settlement in interest and other expense, net

Revenue by Category & Geography

\$ in millions



Q1 2013 recurring revenue accounted for 61% of total revenue

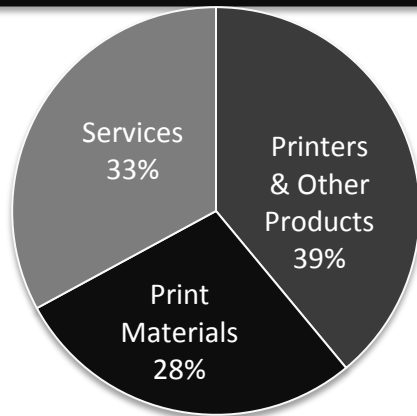
Gross Profit and Margin

\$ in millions

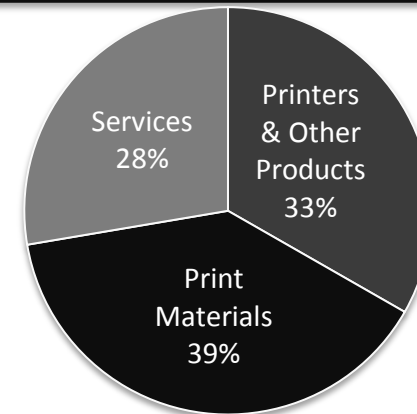
First Quarter

Category	2012		2013		Yr-Yr%	
	Gross Profit	Gross Profit Margin	Gross Profit	Gross Profit Margin	\$	Margin
Printers & other products	\$ 9.6	38.7%	\$ 17.8	44.9%	86.2%	16.0%
Print materials	\$ 16.8	68.0%	\$ 20.9	72.7%	24.5%	6.9%
Services	\$ 12.5	43.8%	\$ 14.8	43.9%	18.1%	-
Total	\$ 38.9	49.9%	\$53.5	52.4%	37.6%	5.0%

Q1 2013 Revenue by Category



Q1 2013 Gross Profit by Category



Operating Expenses

\$ in millions

First Quarter

Category	GAAP			Non-GAAP		
	2012	2013	% Change Favorable/ (Unfavorable)	2012	2013	% Change Favorable/ (Unfavorable)
SG&A	\$ 24.0	\$ 29.5	(23.0%)	\$ 17.0	\$ 21.3	(25.1%)
R&D	\$ 4.9	\$ 6.5	(31.8%)	\$ 4.9	\$ 6.5	(31.9%)
Total Operating Expenses	\$ 28.9	\$ 36.0	(24.5%)	\$ 21.9	\$ 27.8	(26.6%)
<i>% of Revenue</i>	37.1%	35.2%		28.2%	27.2%	

-Columns may not foot due to rounding

Working Capital

(\$ in millions)	December 2012	March 2013	% Change Favorable/(Unfavorable)
Cash	\$ 155.9	\$ 110.5	(29.1%)
Inventory	\$ 41.8	\$ 44.0	(5.3%)
Accounts Receivable	\$ 79.9	\$ 89.6	12.1%
Accounts Payable	\$ 32.1	\$ 29.8	7.2%
Working Capital	\$ 212.3	\$ 174.2	(18.0%)

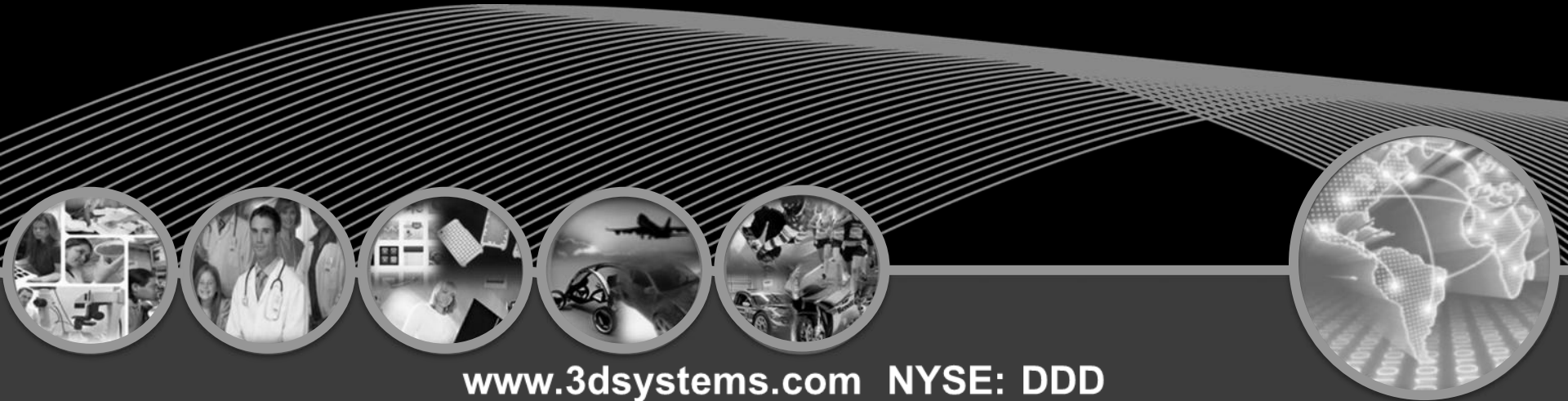
- Cash on hand at end of March 2013 compared to the end of 2012 decreased \$45.3 million after paying \$52.9 million for acquisitions and generating \$10.7 million from operations



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Outlook and Progress
Avi Reichental, President and CEO



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Strategic Growth Initiatives Update



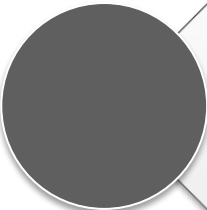
In support of our rapidly growing 3D printer business, we launched eight new ProJet® 3510 professional 3D printers



We also launched our new full-color ProJet® x60 series of professional 3D printers and new VisiJet® PXL materials built on the proven ZPrinter® platform and our exclusive ColorJet Printing (CJP) technology



In support of our consumer initiative, we launched the second generation Cube® and the new CubeX™ 3D printer, winning a KAPi award and Best of CES in emerging tech

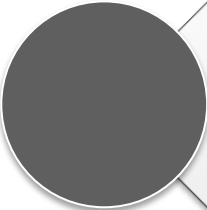


In support of our 3D authoring solutions growth initiative, we launched new Geomagic Design software utilizing our combined Alibre® and Geomagic® platform and commercialized three new Geomagic® Designer packages for creation of freeform and mechanical 3D designs perfectly tuned for instant 3D printing

Outlook



We entered the second quarter of 2013 with positive sales momentum, driven by increased demand primarily from advanced manufacturing activities and continued robust R&D and manufacturing spending



We are pleased with our consumer solutions progress and expect consumer products revenue to reach meaningful levels in the second half of 2013



We expect ongoing portfolio diversification, expanded channels and focused growth initiatives to deliver continued success



We expect to continue to launch exciting new products spanning our entire portfolio that we believe will make 2013 our best ever new products year

Q&A Session

Out of respect for other conference call participants, please ask one question and then return to the queue to ask additional questions

Please direct all questions through the teleconference portion of this call

To ask questions:

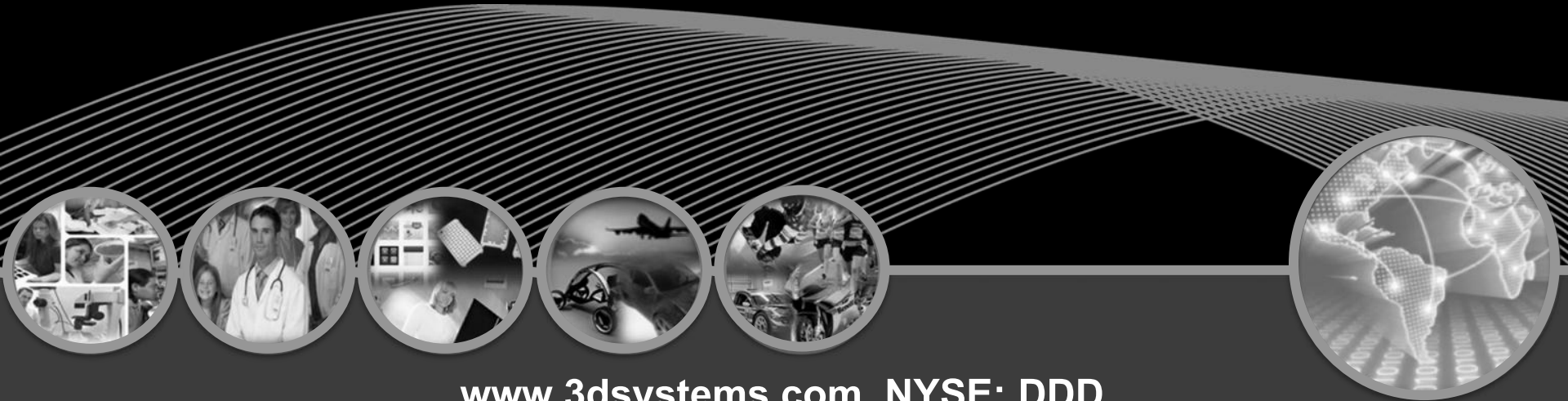
- U.S.: 1-866-318-8616
- International: 1-617-399-5135
- Conference ID: 19084856



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Thank You



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